

Electronic Visit Verification (EVV) App from Sandata

Your User Guide



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Sandata Mobile Connect

Your Electronic Visit Verification (EVV) App

Department of Health Services (DHS) mandates use of the Electronic Visit Verification (EVV) system for all Personal Care Workers (PCW).

The EVV App collects six key data points

The DHS has chosen the EVV solution that's offered through a vendor called **Sandata**.



WHO receives service



WHERE service is provided



WHO provides service



DATE of service



WHAT service is provided



TIME in/Time out

Download the Sandata Mobile Connect App

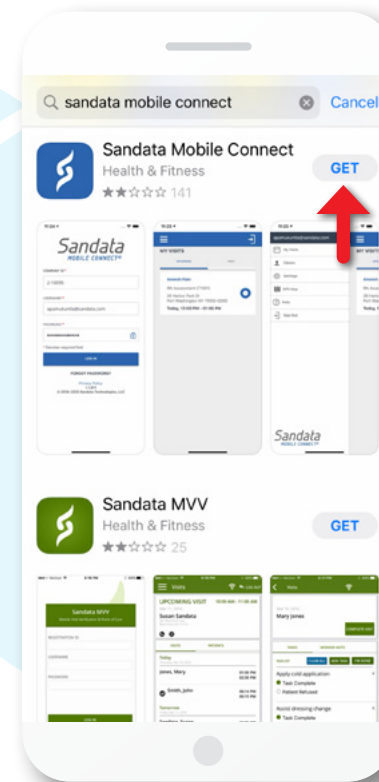


It's so easy to do

- Go to the App Store on your iPhone or Google Play on your Android device.
- Search for *Sandata Mobile Connect*.
- Once the correct App is found, click the download button and it will install automatically on your phone or device.

Get it on the App Store

Go to the App Store or Google Play to search for the *Sandata Mobile Connect* App.



Click the download button to install the App automatically.

Logging into the App

Log in

The screenshot shows the Sandata Mobile Connect login interface. It features a white background with the Sandata logo at the top. Below the logo are four input fields: 'COMPANY ID *' with the value '2-91119', 'USERNAME *' with the value 'Isabel468@mail.com', and 'PASSWORD *' with masked characters. A blue 'LOG IN' button is at the bottom. A 'FORGOT PASSWORD?' link is below the button. A copyright notice '© 2018-2020 Sandata Technologies, LLC' is at the very bottom. Red arrows point to each input field and the 'LOG IN' button. Callout boxes provide instructions: 'Enter the Company ID 1-06469' points to the Company ID field, 'Enter your Username and your Password.' points to the Username and Password fields, and 'Click Log In.' points to the 'LOG IN' button.

Enter Client Identifier

The screenshot shows the 'SEARCH CLIENT' screen. It has a blue header with a search icon. Below the header is a search bar with the text 'Enter Client Identifier' and a magnifying glass icon. A blue 'SEARCH CLIENT' button is below the search bar. Below the button is a link 'Don't have your client's information?' and a 'START UNKNOWN VISIT' button. A callout box says 'Enter Client Identifier (ID).' with an arrow pointing to the search bar. Another callout box says 'After you enter Client ID, click Search Client. The client name and address should appear. Please ensure that it's correct.' with an arrow pointing to the 'SEARCH CLIENT' button.

About your Password: You received an email with a temporary Password—use that to log in for the first time. When you log in, you'll be prompted to change it.

About your Username: Your Username is the email address you provided to our office. If you have a different email address or need to change it, please call us at 317-672-1251

Each client has a unique Client Identifier number. If you do not know your Client's ID, please contact our office at 317-672-1251

Logging into the App (cont'd)

Select service

For supportive care, select *Supportive Home Care/15min.*

For personal care, select *Personal Care Svc/15min.*

The screenshot shows a mobile app interface with a date of Wednesday, November 4, 2020, and a user name JOHN DOE. Below the header, it says "Please select the service you are providing". The list of services includes: COMBO - PCS & SHC, Supportive Home Care/15min, Supportive Home Care/Day, Personal Care Svc/15min (which is selected with a checkmark), and Personal Care/Day. A blue "START VISIT" button is at the bottom. Red arrows point to the "Supportive Home Care/15min" and "Personal Care Svc/15min" options.

Start visit

Then click *Start Visit.*

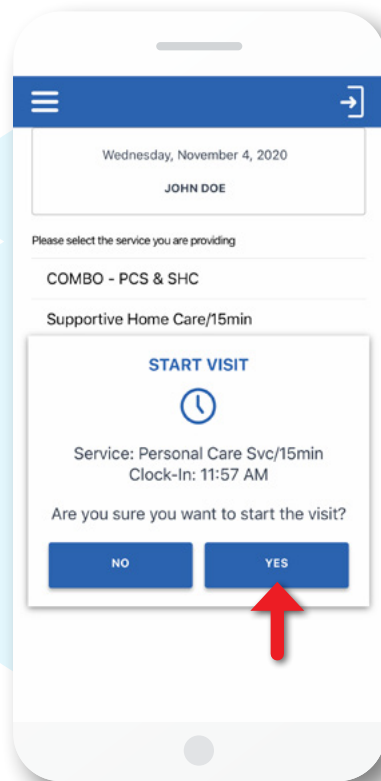
The screenshot shows the same app interface as the previous step, but with the "START VISIT" button highlighted by a red arrow. A callout bubble points to the button with the text "Then click Start Visit."

If you are not sure what services to select, please call our office at **317-672-1251**

Starting and ending your shift

Start your shift

Before you start your shift, please review the information on the screen to confirm it is correct.

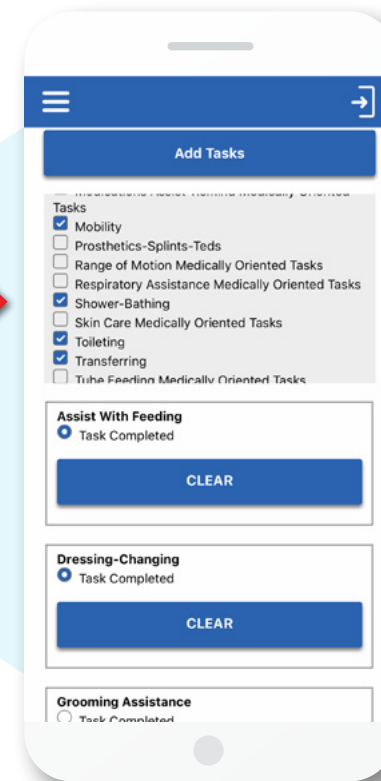


Click **Yes** to start your shift.

After starting your shift, you can close the App and turn your phone off. It will not stop your shift.

End your shift

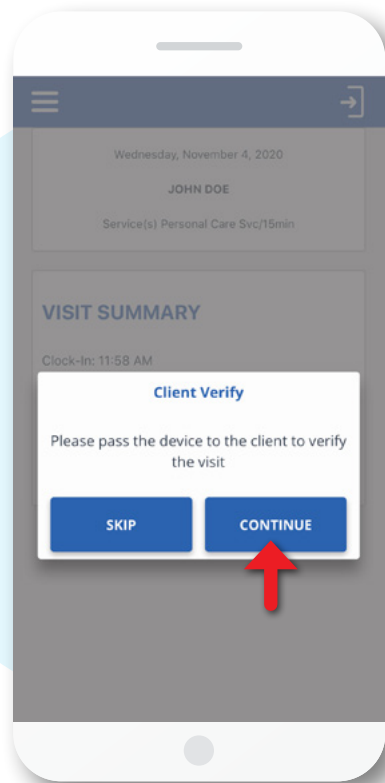
At the end of your shift, please mark all cares you provided during this shift.



Only the service cares listed on the Service Plan can be provided. **Do NOT mark any cares that are not listed on the Service Plan.**

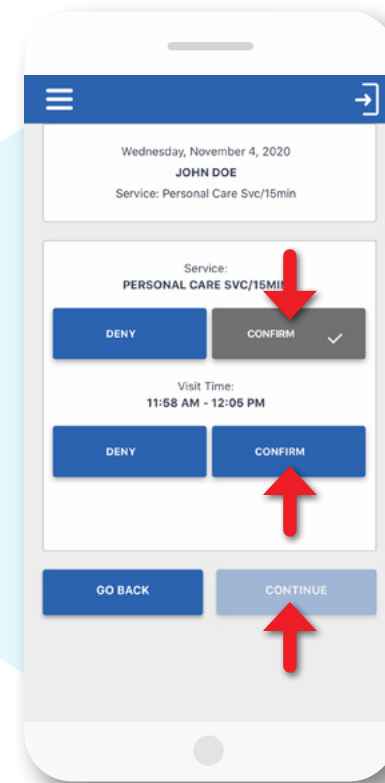
Client's verification

Pass to your client



After you've marked all cares, click *Continue* and pass your mobile device to the client for verification of service.

Client confirms service



Client clicks *Confirm* to approve type of service provided and the visit time.

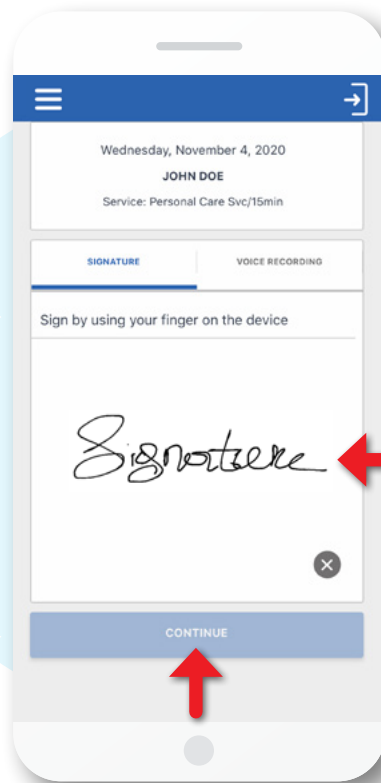
Then click *Continue* to proceed to signature screen.

Client's verification (cont'd)

Client signs

Client must sign in the box, using their finger on the device screen.

Then click *Continue*.

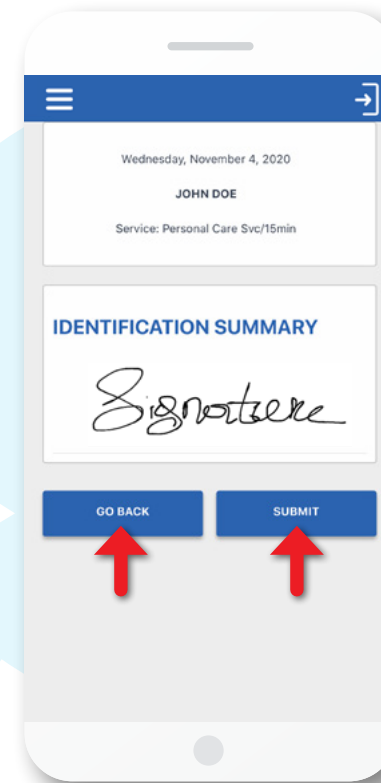


If your client is unable to sign, they can make a voice recording.

Submit

To make changes, click *Go Back*.

Click *Submit*.



And you and your client are done!

Support

Technical issues?

If you have any technical difficulties using the Sandata Mobile Connect App, please call the EVV help desk at **317-672-1251**

Other issues?

If you need assistance with any other issues, please call our office at **317-672-1251**

